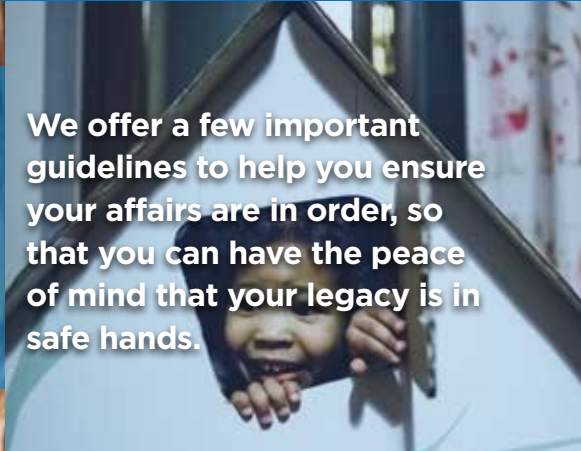




# The signing and safekeeping of wills



We offer a few important guidelines to help you ensure your affairs are in order, so that you can have the peace of mind that your legacy is in safe hands.

## Ensuring your affairs are in order

Sanlam's Fiduciary Services will help you draft your will, store it safely and act as executor or co-executor of your estate. And we do it with the utmost commitment, because we believe that an inheritance is about more than money. To us it's a lifetime of hard work, love and responsibility, and when you leave it behind, you leave behind all that it represents. That's why we treat your legacy with a respect for what went into creating it. Because that's what makes us Wealthsmiths™.

### Here to guide you

The death of a loved one is one of life's most traumatic experiences. As executor of your estate, Sanlam's Fiduciary Services helps to alleviate some of the anxiety by providing exceptional service and care. To help us ensure all your affairs are in order, it is important to follow the proper procedures when it comes to signing and safely storing your will.

### The signing of your will

Read your will carefully and make sure that it reflects your instructions and wishes.

- ① You and two competent witnesses must sign each page of the will together and in one another's presence.
- ① You and two competent witnesses must also sign next to all amendments to your will.
- ① The same witnesses must sign throughout.
- ① Any person who is 14 years or older, is able to sign his or her name, and can give evidence in a court of law, is competent to sign as a witness.
- ① The following persons may not sign as witnesses:
  - Heirs, recipients of special requests of specified items or other beneficiaries in the will and/or their spouses.
  - The executors, trustees and guardians and/or their spouses.

### The safekeeping of an original will and its revision

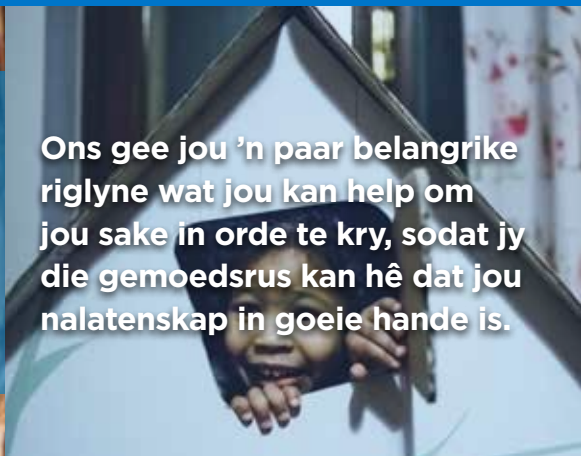
A will is an important document that should be kept up to date at all times. For revisions, contact your financial adviser or Sanlam's Fiduciary Services on 021 947 5673 (Bellville) or 012 470 0243 (Pretoria).

Sanlam will keep your original will in a fireproof vault. Notify your relatives of this. To request a copy of your will, send an e-mail to [stwills@sanlam.co.za](mailto:stwills@sanlam.co.za)

To report an estate, call:  
021 947 6391 (Bellville) or 012 470 0812 (Pretoria)  
Or contact us at:  
Sanlam Trust Ltd (Reg. no.: 1918/001689/06)  
2 Strand Road, Bellville, 7530  
PO Box 1260, Sanlamhof, 7532



# Die ondertekening en bewaring van testamente



Ons gee jou 'n paar belangrike riglyne wat jou kan help om jou sake in orde te kry, sodat jy die gemoedsrus kan hê dat jou nalatenskap in goeie hande is.

## Maak seker jou sake is in orde

Sanlam se Fidusiêre Dienste help jou met die opstel en veilige bewaring van jou testament, en tree ook op as eksekuteur of mede-eksekuteur van jou boedel. Vir ons gaan dit nie net oor die bemaking van geld nie. Ons glo dit gaan oor 'n leeftyd se harde werk, liefde en verantwoordelikheid en dat jy daarmee saam ook alles wat dit verteenwoordig nalaat. Ons sal daarom jou nalatenskap met die nodige sorg en respek hanteer, omdat ons weet wat dit van jou geverg het om dit te verdien. Want dít is wat van ons Welvaartmeesters™ maak.

### Ons is daar wanneer jy ons nodig het

Die dood van 'n geliefde is een van die lewe se mees traumatiese gebeure. In hierdie moeilike tyd ondersteun Sanlam se Fidusiêre Dienste dié wat agterbly met ons uitstekende diens. Jy kan ons help verseker dat jou sake in orde is deur die regte prosedures te volg wanneer jy jou testament onderteken en bewaar.

### Die ondertekening van jou testament

Lees jou testament noukeurig deur en maak seker dat jou instruksies en wense korrek daarin vervat is.

- ① Jy en twee bevoegde getuies moet elke bladsy van die testament saam en in mekaar se teenwoordigheid onderteken.
- ① By elke wysiging aan die testament moet jy en twee bevoegde getuies ook teken.
- ① Dieselfde getuies moet deurgaans teken.
- ① Enige persoon wat 14 jaar of ouer is, sy of haar naam kan teken en getuie is in 'n hof kan aflê, is bevoeg om as getuie te teken.
- ① Die volgende persone mag nie as getuies teken nie:
  - Erfgename, ontvangers van vooraf-bemakings van gespesifiseerde items of ander begunstigdes in die testament en/of hul gades.
  - Die eksekuteure, trustees en voogde en/of hul gades.

### Die bewaring van jou oorspronklike testament en die hersien daarvan

'n Testament is 'n belangrike dokument en moet gereeld op datum gebring word. Vir hersiening kontak jou finansiële adviseur of Sanlam se Fidusiêre Dienste by 021 947 5673 (Bellville) of 012 470 0243 (Pretoria).

Sanlam bewaar jou oorspronklike testament in 'n brandvaste kluis. Verwittig jou naasbestaendes daarvan. Om 'n afskrif van jou testament te versoek, stuur 'n e-pos aan [stwill@sanlam.co.za](mailto:stwill@sanlam.co.za)

Om 'n boedel aan te meld, skakel:  
021 947 6391 (Bellville) of 012 470 0812 (Pretoria)  
Of kontak ons by:  
Sanlam Trust Bpk (Reg nr: 1918/001689/06)  
Strandstraat 2, Bellville, 7530  
Posbus 1260, Sanlamhof, 7532